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Via email to BurmaPublicReport@state.gov
United States Department of State
2201 C Street NW
Washington, D.C. 20037

Re: Myanmar Report, U.S. Department of State Myanmar Responsible Investment Reporting Requirement – Myanmar Report: Public Filing

Unocal Myanmar Offshore Co., Ltd., (“UMOL”) an indirect wholly-owned subsidiary of Chevron Corporation (“Chevron”) submits this report in accordance with the U.S. Department of State’s Responsible Investment Reporting Requirements. By my signature below, UMOL acknowledges that this report will be made public. We do not consider any information presented in this public report to be exempt from public disclosure under Freedom of Information Act (FOIA) Exemption 4.

1. **Submitter** Unocal Myanmar Offshore Co., Ltd.

2. **Point of Contact**
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3. **Overview of Operations in Myanmar**

In March 2014, UMOL was selected as the high bidder for a 99 percent interest in and operatorship of Block A5. Block A5 is located in the Rakhine Basin, Bay of Bengal offshore Myanmar and encompasses an area of approximately 10,600 square kilometers, spanning shallow continental shelf waters adjacent to a portion of the southern Rakhine State mainland to beyond the shelf break into deep open ocean waters with water depths up to 2,350 meters. On its eastern edge, the offshore boundary of Block A5 is defined as three nautical miles from the mainland coast. On March 24, 2015, a production sharing contract for Block A5 was signed between UMOL and Myanma Oil and Gas Enterprise (MOGE). Pursuant to this agreement, UMOL undertook geophysical data acquisition programs in Block A5 in late 2015.

On May 24, 2016, UMOL submitted its Myanmar Responsible Investment Report as required by the U.S. Department of State reporting requirements. There is no new or additional information to report since the filing of the aforementioned report.

Sincerely,

Linsi Crain